BALANCING BUDGET & BLISS



AGENDA

Brief Overview of Investor in Students Insights

How IIS works

Introducing Balancing Budget and Bliss

Context of our latest research report

Working 9-5?

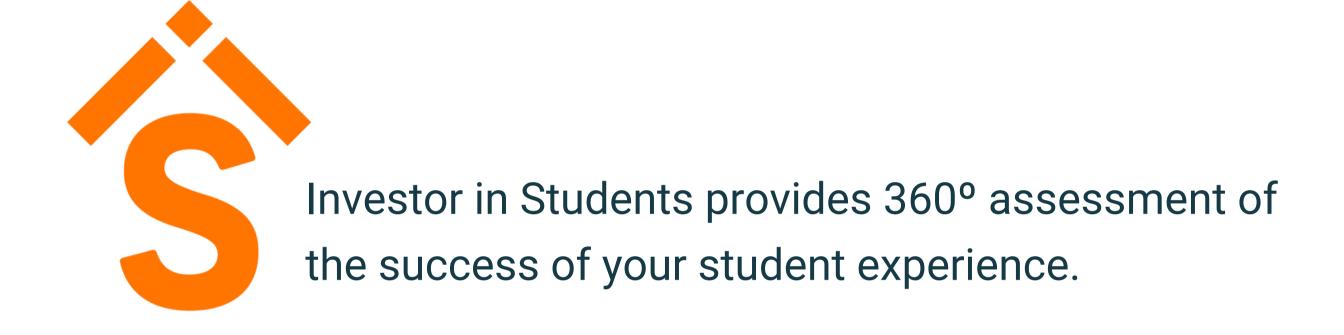
The impact of well trained staff

Working 9-5?

The LGBTQ+ student experience



INVESTOR IN STUDENTS





OUR PURPOSE



Celebrate the role student accommodation plays in providing a positive student experience.



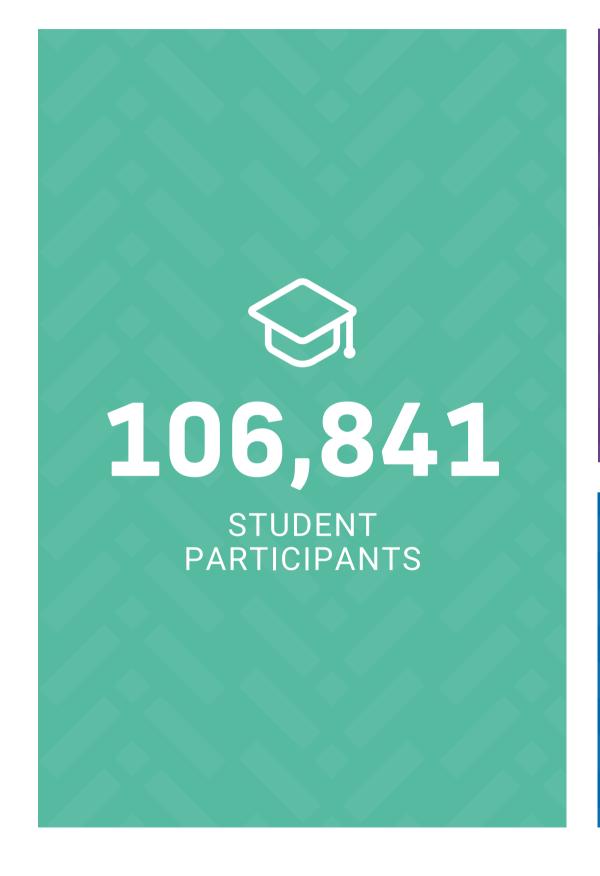
Increase the visibility, participation and investment in student experience initiatives.

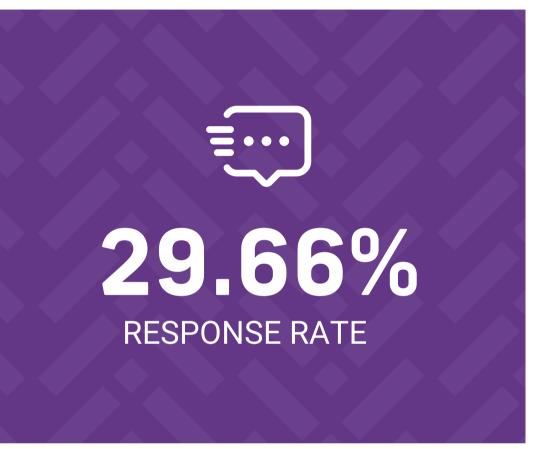


Provide a transparent and benchmarked industry award for creating successful student outcomes.

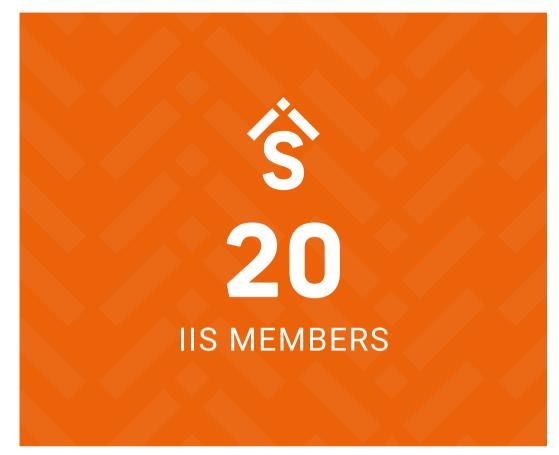


OUR SCALE





























































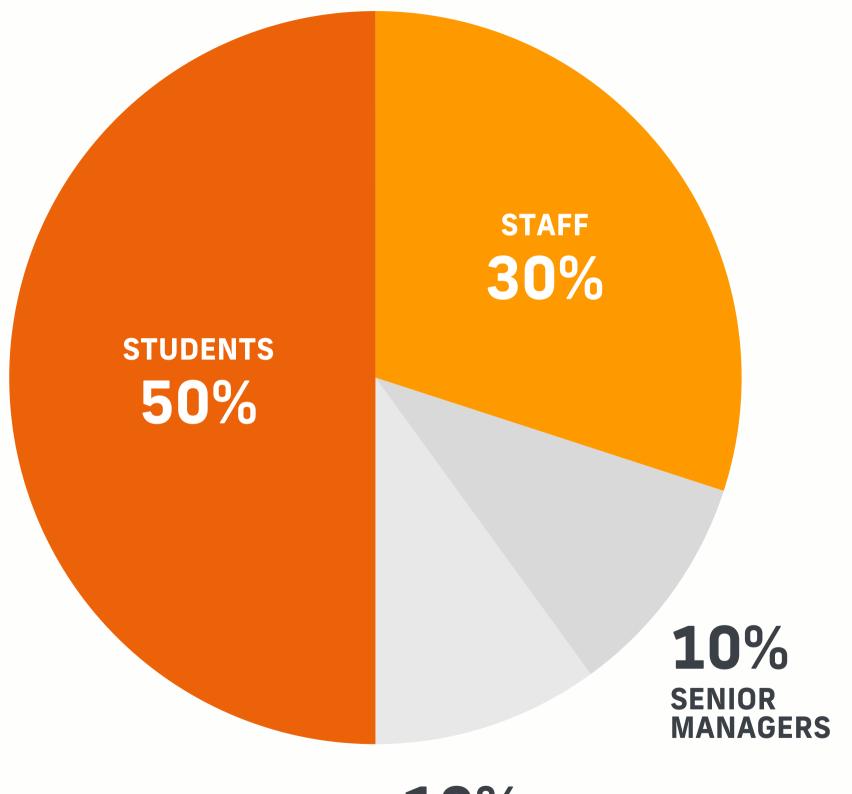




360° ASSESSMENT OF STUDENT EXPERIENCE

Our Accreditation Survey measures sentiment across your student customers, your front line staff and your senior management team to capture the most in depth perspective on the success of your student experience.

To paint the whole picture, we also conduct a Student Satisfaction Survey circa six weeks post check in. This survey is more focused on the facilities, check in experience and safety. Whilst still benchmarkable across the membership, this survey does not count towards your accreditation.



10%
IIS PERCEPTION



AT OUR CORE



Our question sets follow four core principles. The results are collated into a single view against which your accreditation is awarded.



THE ACCREDITATION







Based on the aggregated score across all groups and segmentation, members are awarded with a Gold, Silver or Bronze Investor in Students accreditation.

Members are also provided with a detailed analysis of the results along with a 12 month action plan designed to either consolidate your position or highlight the optimisations required to improve the following year.



BALANCING BUDGET & BLISS

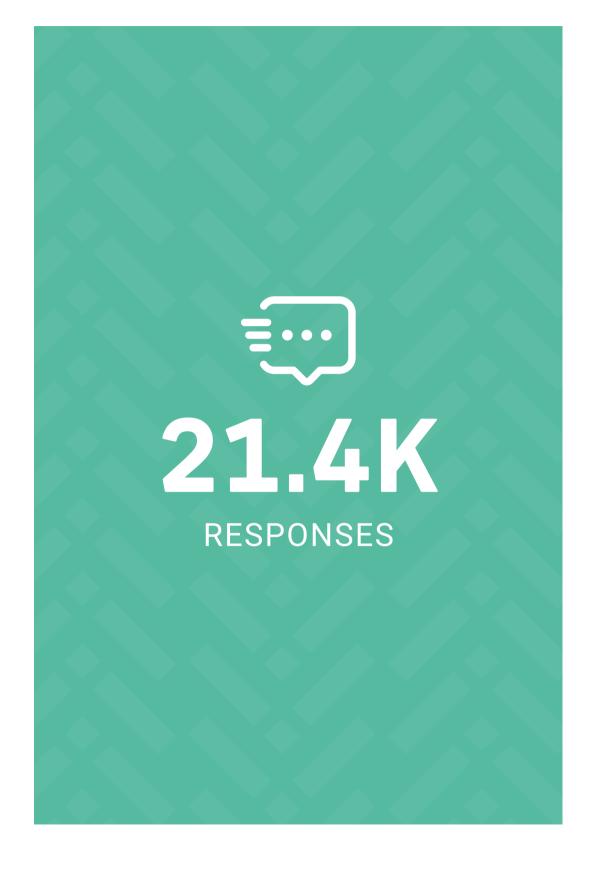


WORKING 9-5? - IT'S NOT HOW WE MAKE OUR LIVING

THE
BLIGHT ON
BLIGHTY

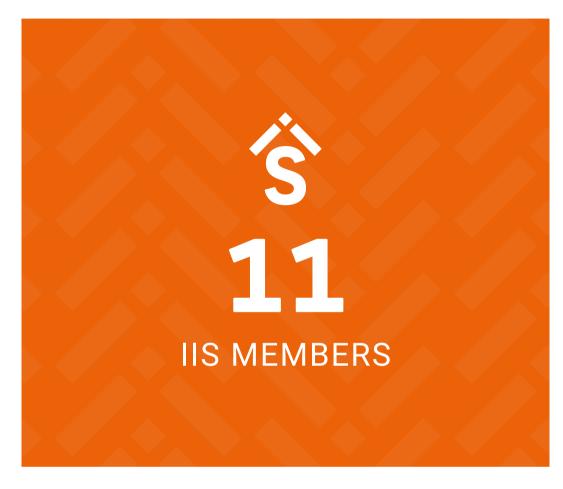
THE PRICE
IS RIGHT
SO COME
ON DOWN!

RESPONSES











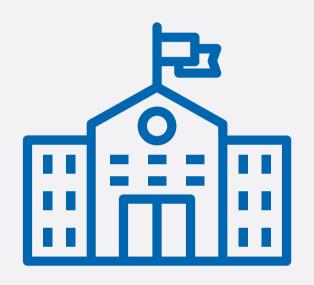


RESPONSES

PROPERTY TYPE



54.5% PBSA



45.5% UNIVERSITY

ROOM TYPE 0.2% 56.6% 23.1% 20%

STUDIO

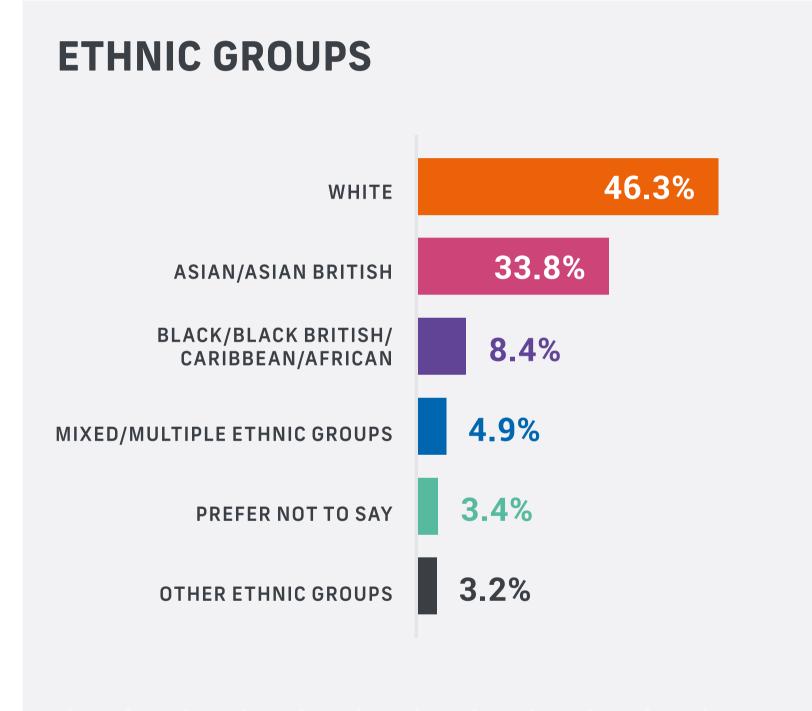
FAMILY

SHARED BATHROOM

EN-SUITE



SEGMENTATION



DOMICILE



48.2%

UK

23.8% NON-EU 10.6% CHINA

9.2% INDIA

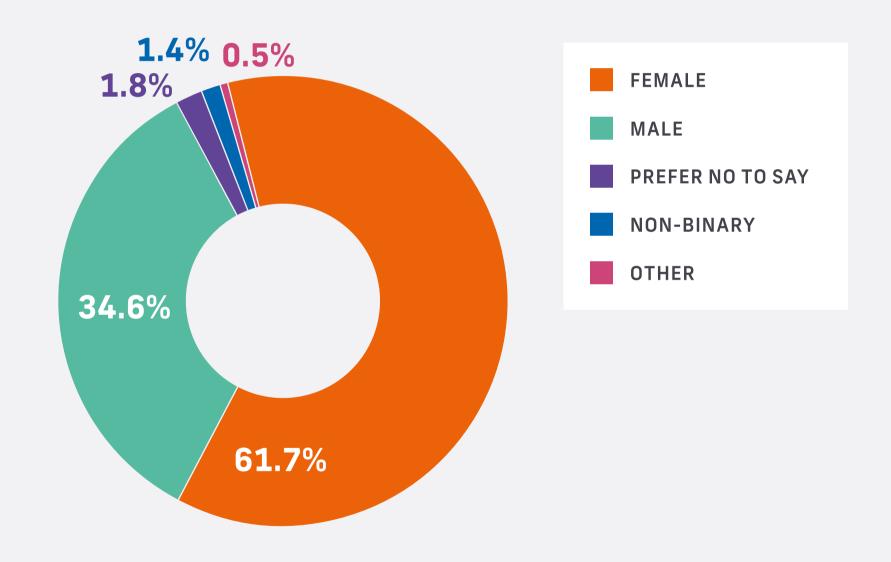
8.1%



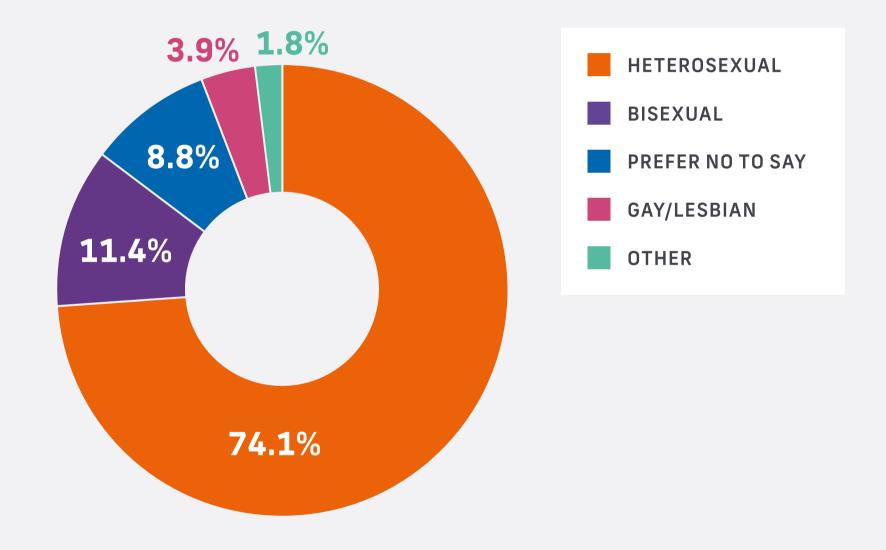


SEGMENTATION

GENDER



SEXUAL ORIENTATION





INVESTING IN STAFF

WORKING 9-52

- IT'S NOT HOW WE MAKE OUR LIVING



INVESTING IN STAFF

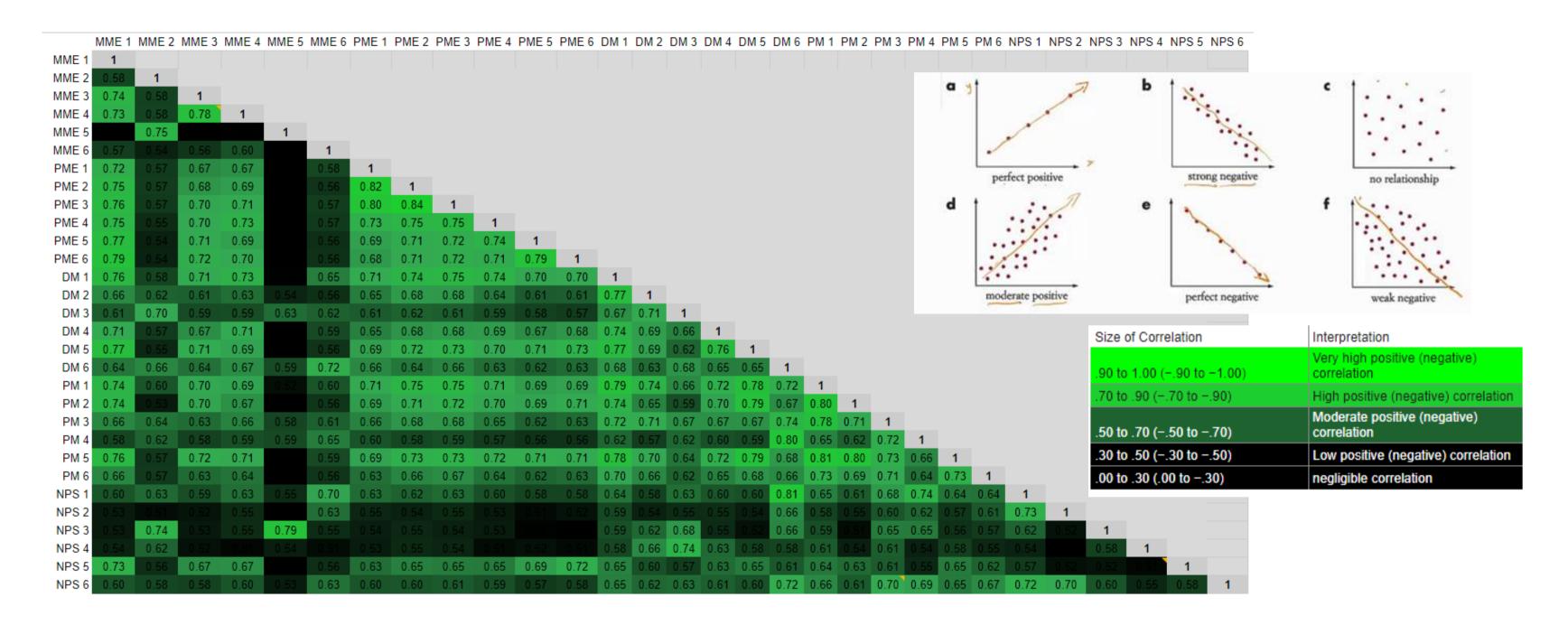
Working in student accommodation isn't just a 'job', it's a vocation. To work in this world, you need to care about this world, dedicating yourself to the improvement of the student experience— and this dedication shows...

...of the ten most positively influential questions, eight were staff related.

Meaning, if you score well on these, you'll score well on the rest



PEARSON CORRELATION COEFFICIENT





10 MOST INFLUENTIAL QUESTIONS

0.69

Accommodation staff understood what was important in creating a positive living experience for me

0.69

Accommodation staff were prepared to go the extra step to help me from the outset 0.68

Whenever I needed advice and support, staff have been helpful and friendly

0.67

I felt that my accommodation experience supported my mental health

0.67

Staff were friendly, willing to help and kept me informed

0.67

Accommodation staff looked after their students

0.67

In my experience, accommodation staff were knowledgeable 0.66

Accommodation staff had a good idea of the advice and support students needed

0.66

Accommodation staff behaved with fairness, integrity and honesty 0.65

It was easy for me to resolve issues I may have had with my accommodation



IT ALL CORRELATES...

..well informed, empowered, motivated and trusted teams allow students to thrive.

"The manager and his staff are amazing, always go the extra mile without question"

"The staff went above and beyond to ensure my comfort and satisfaction"

"Their professionalism and attention to detail truly elevated my overall experience"

Whenever I needed advice and The Provider values its students as 0.84 support, staff have been helpful people rather than numbers and friendly Accommodation staff had a good Accommodation staff looked after 0.84 idea of the advice and support their students students needed Accommodation staff understood Accommodation staff had a good 0.82 what was important in creating a idea of the advice and support positive living experience for me students needed I was easily able to inform It was easy for me to resolve accommodation staff of any 0.78 issues I may have had with my issues or concerns I may accommodation have had I believe accommodation staff Accommodation staff were played an active role in building 0.77 prepared to go the extra step to a strong community within my help me from the outset accommodation The Provider values its students as Accommodation staff cared about 0.73 people rather than numbers my wellbeing





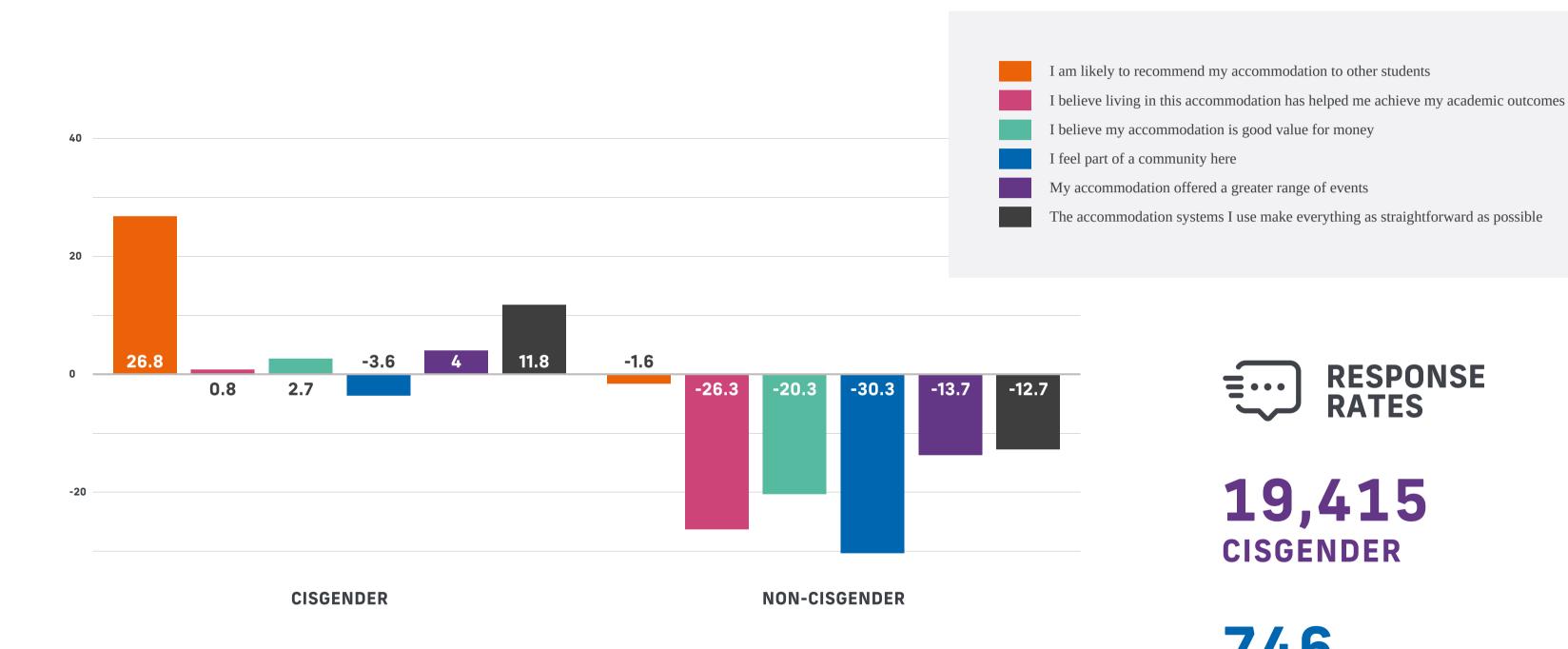
GENDER & SEXUALITY

Last time, we said this story needs to be fully developed.

Not for a second are we suggesting we have done this, we are however, sticking to our promise of continuing the conversation.



ONE SIZE STILL DOESN'T FIT ALL





19,415 **CISGENDER**

746 **NON-CISGENDER**



HOW DOES THAT COMPARE YOY?

SPRING 2022

0.7

NPS

6.9

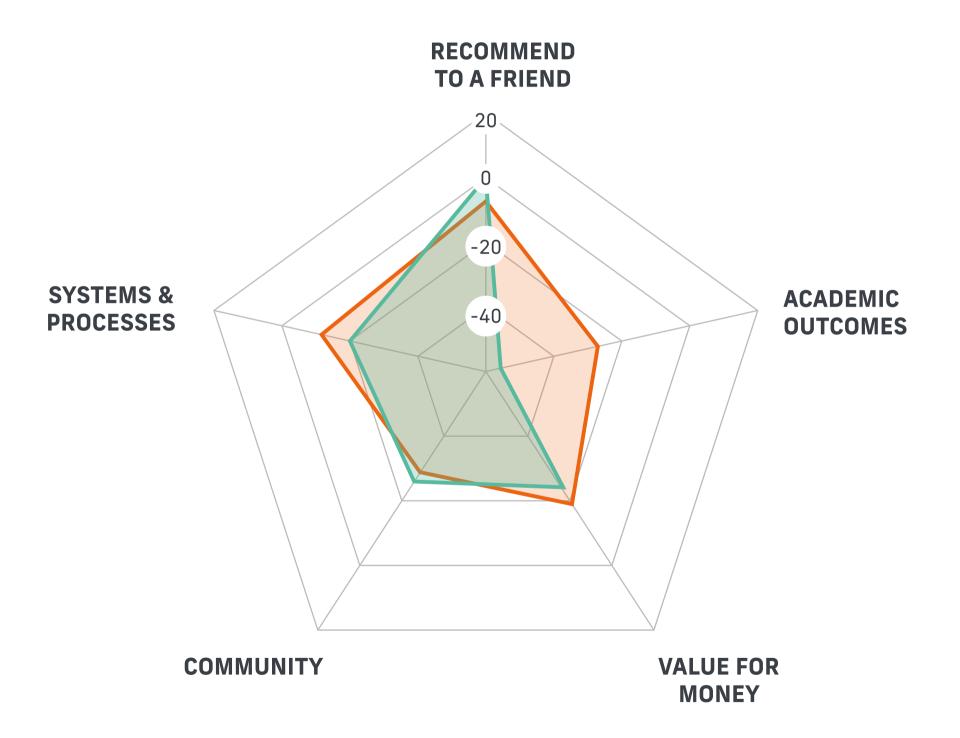
IIS SCORE

SPRING 2023

-2.2 + 6.3 +

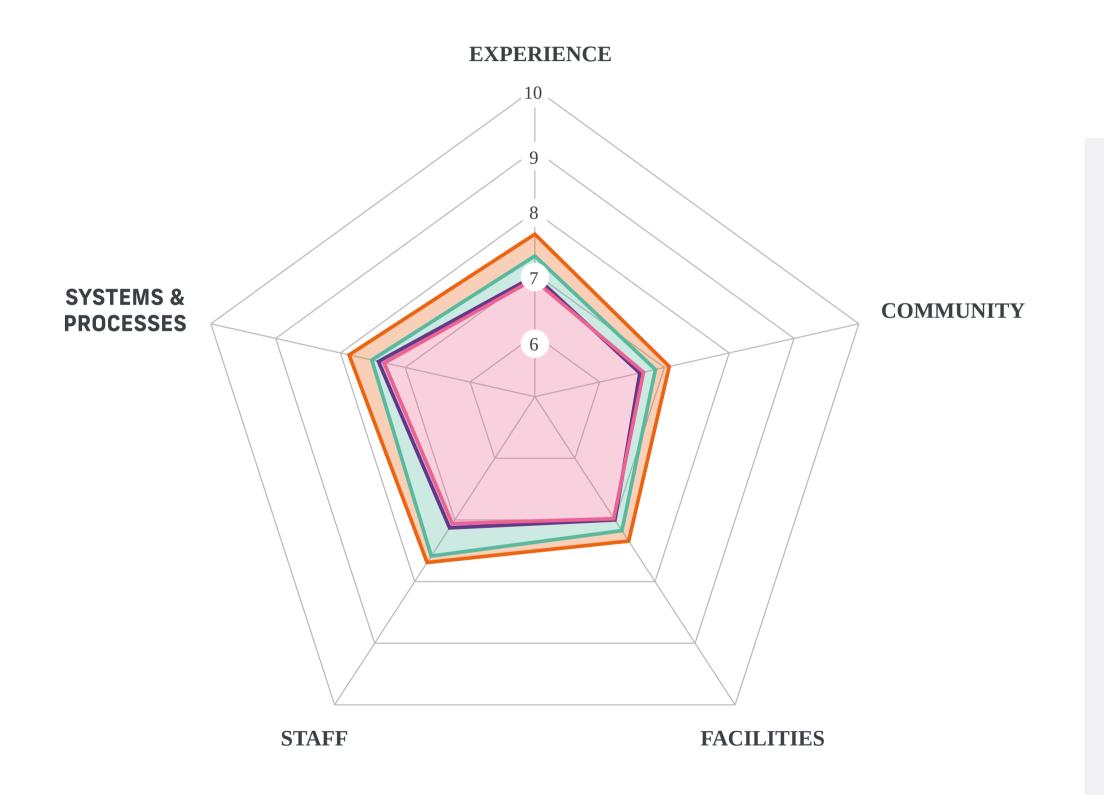
NPS

IIS SCORE





SEXUALITY



HETEROSEXUAL

BISEXUAL

PREFER NO TO SAY

GAY/LESBIAN

OTHER



11,122 270
HETEROSEXUAL OTHER

1,715 588
BISEXUAL GAY/LESBIAN

1,318
PREFER NOT TO SAY



POLICY GROUP

OBJECTIVES

- 1. Conduct further research into the perspectives and needs of non-cisgender students
- 2. Provide a cross-sector view on how operators can better address these needs
- 3. Curate and publish a set of guideline policies for operators to adopt



WANT TO FIND **OUT MORE?**

Rhys Thomas

Director of Investor in Students rhys@wauagency.co.uk 07791487330

Chris Cater

Client Partnership Director chris@wauagency.co.uk 07765008466







BALANCING BUDGET & BLISS



